



European
Commission



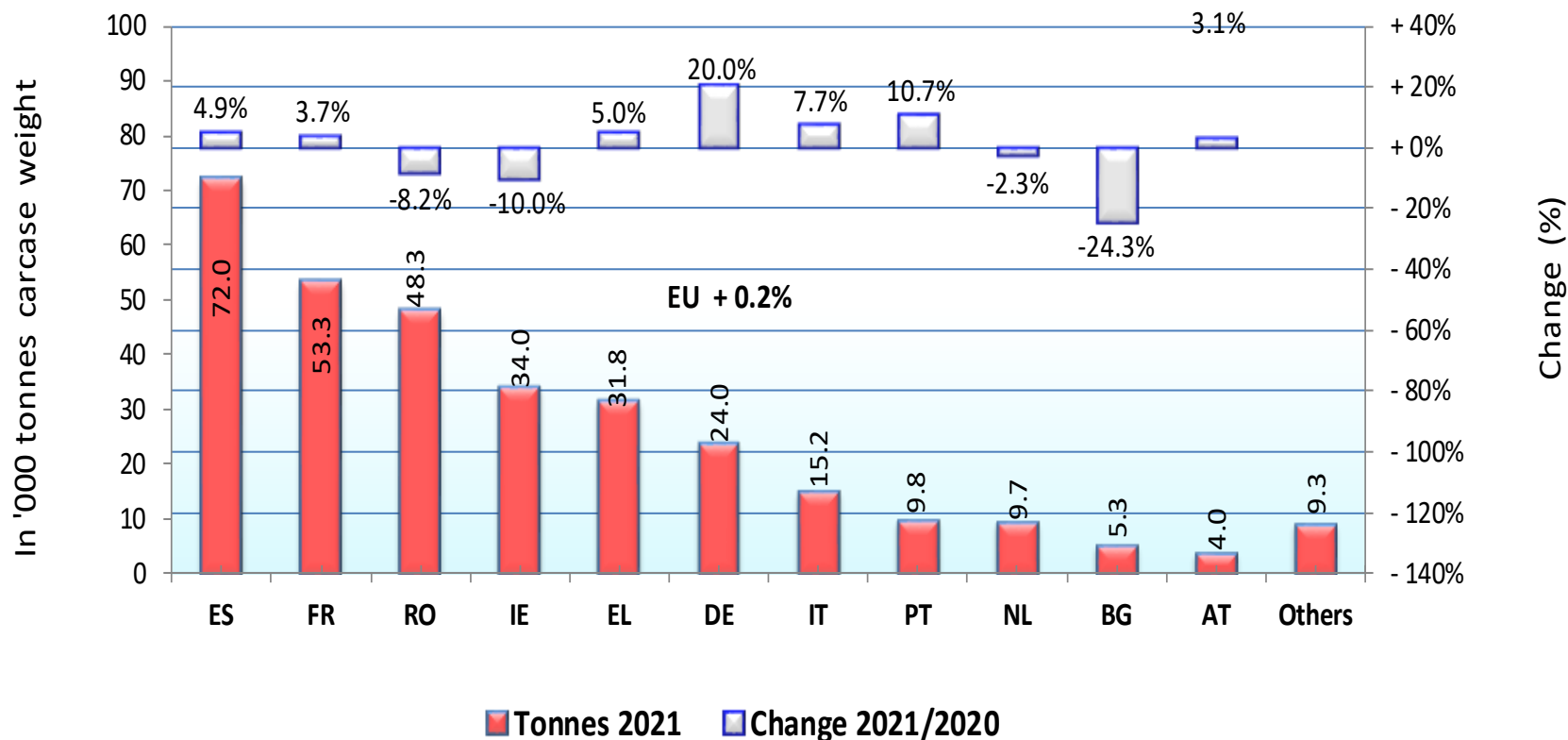
***Committee for the Common Organisation of the
Agricultural Market
Market Situation for Sheep & Goat Meats
21 October 2021***



Production

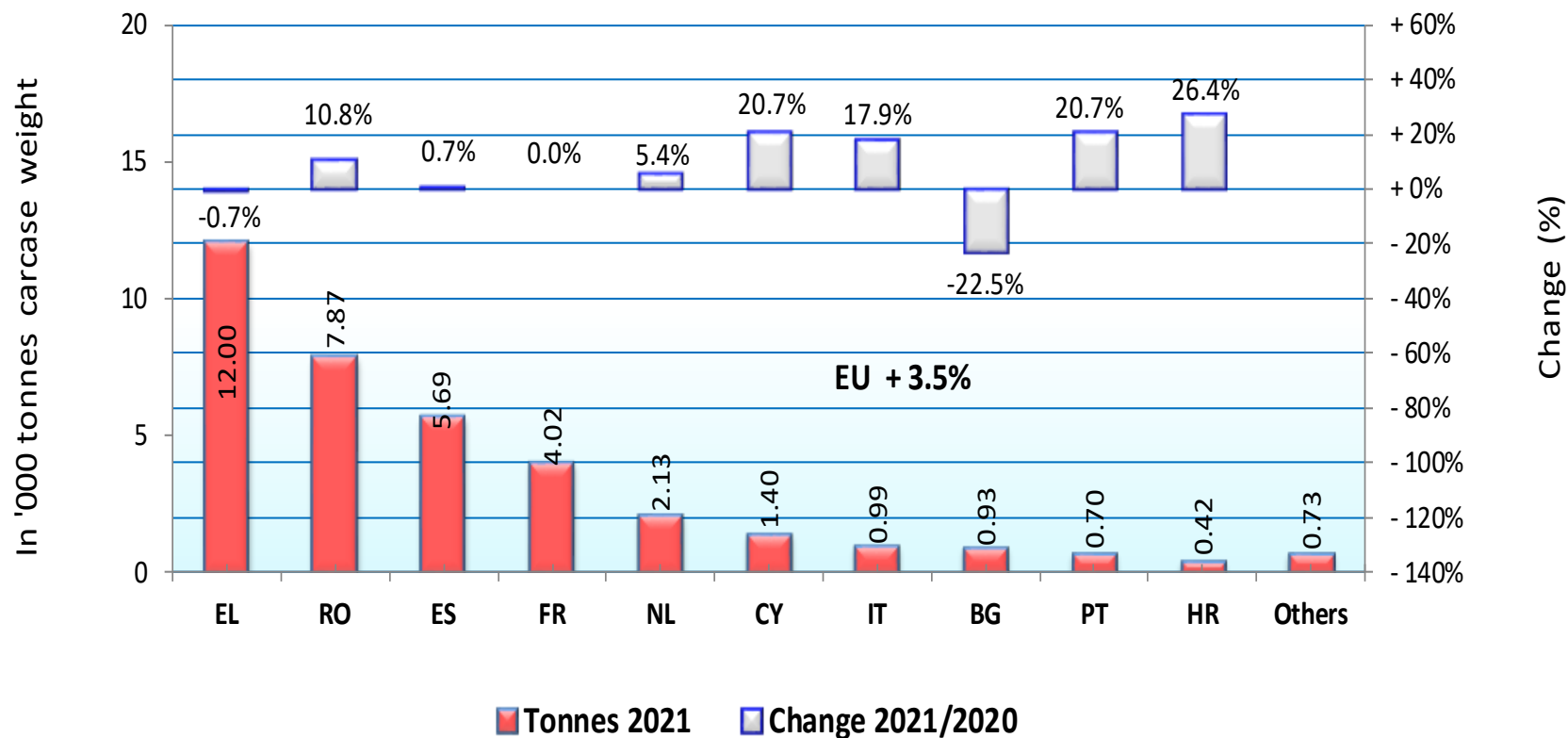
PRODUCTION

Sheep slaughtering for EU 2021/2020 (up to July)



PRODUCTION

Goat slaughtering for EU 2021/2020 (up to July)

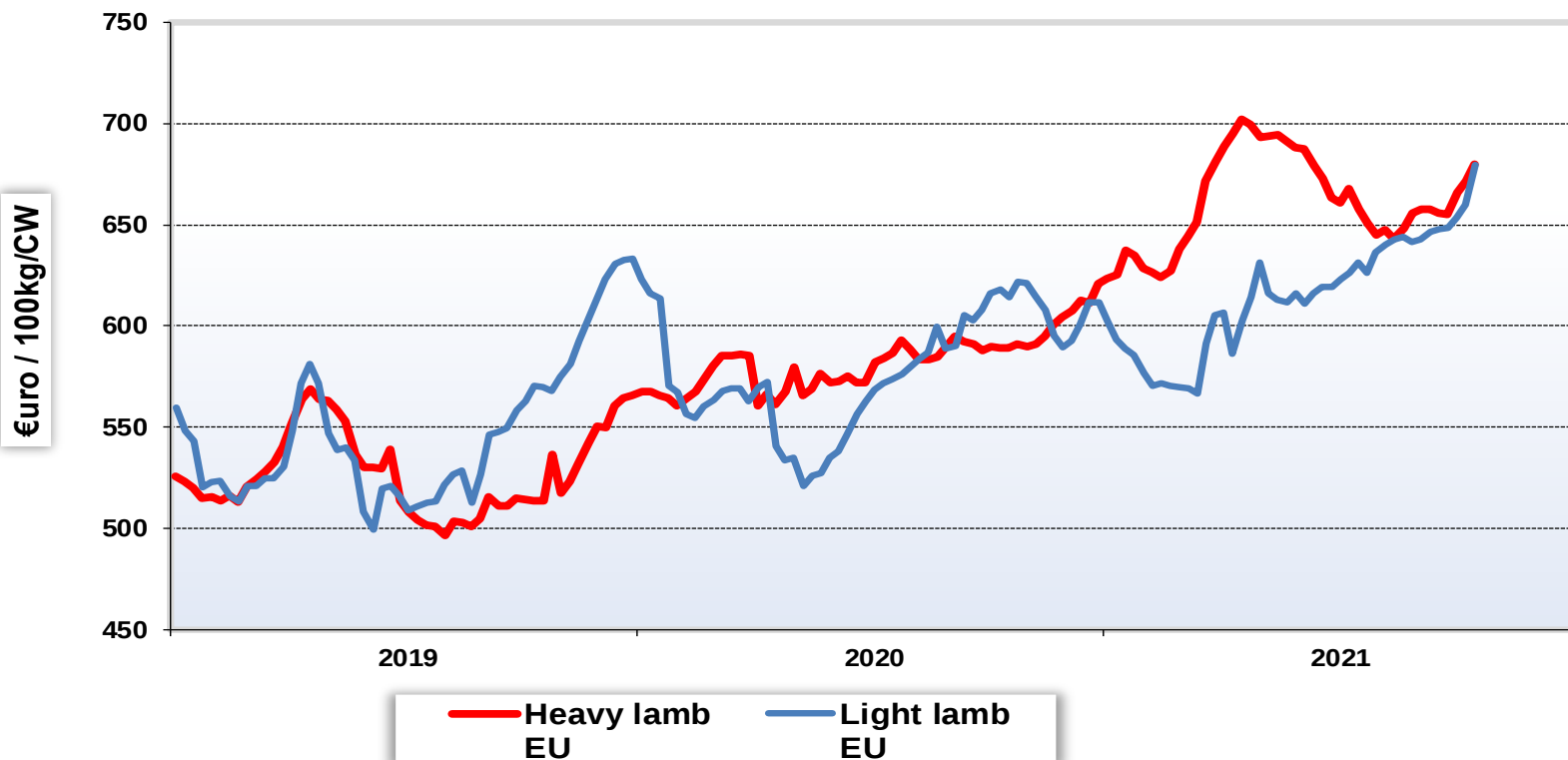




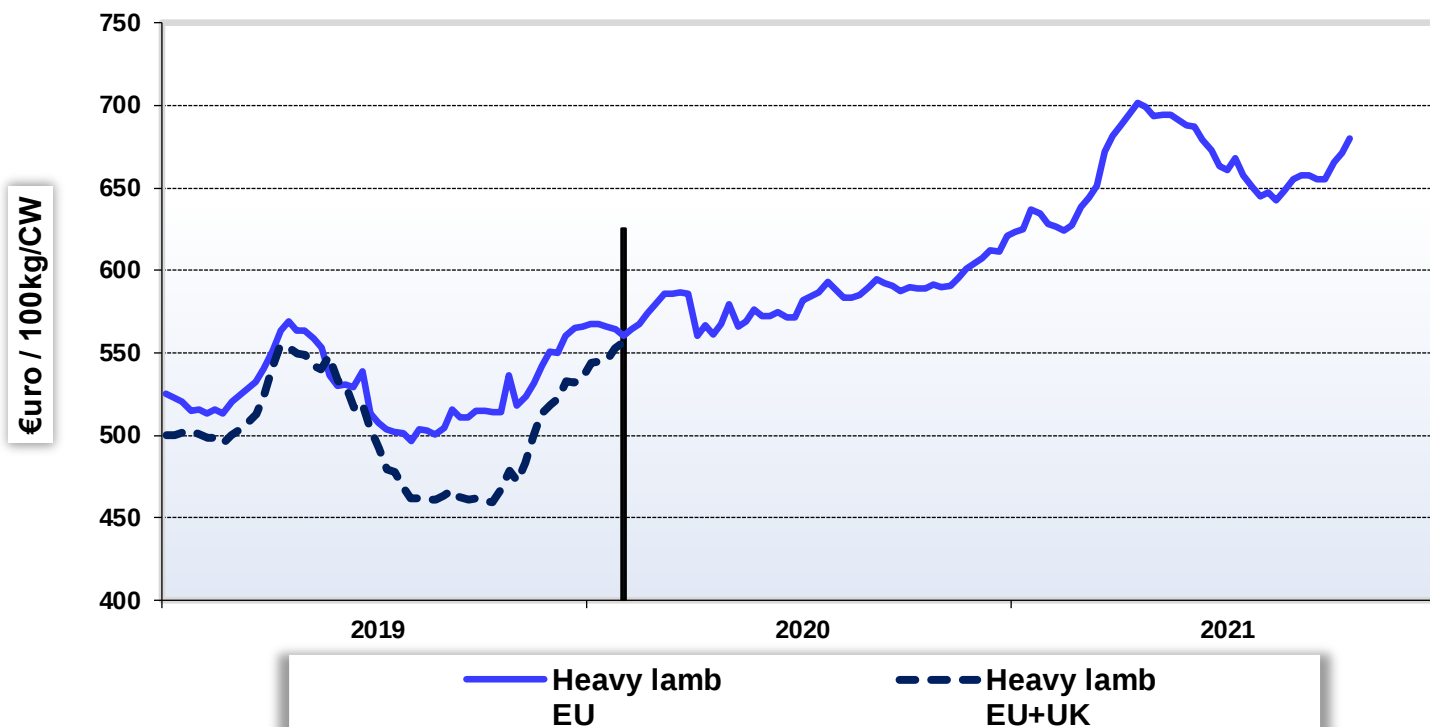
Prices

DG AGRI G3 SHEEP & GOAT
21 October 2021

Evolution of EU lamb prices

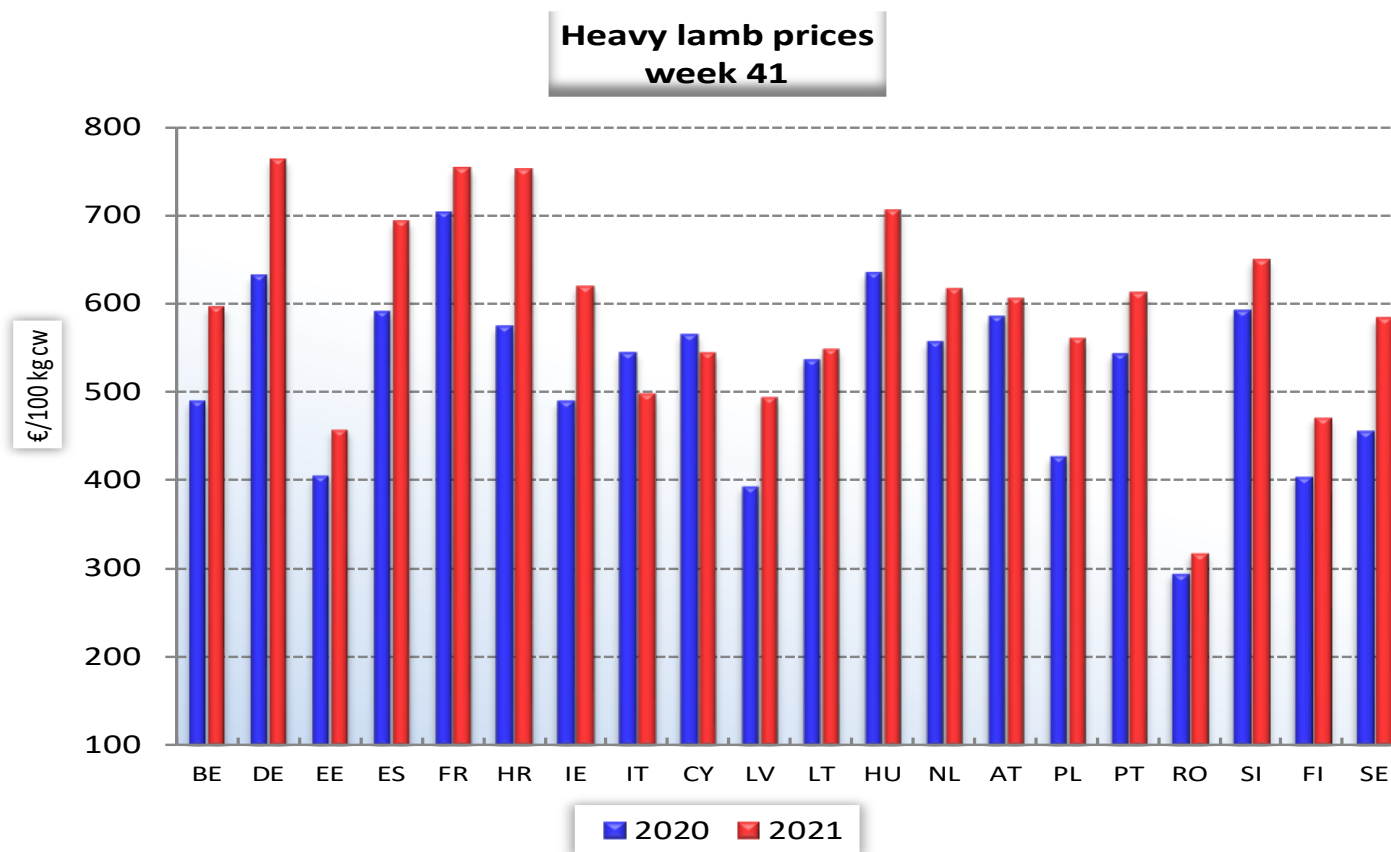


Evolution of EU average heavy lamb prices

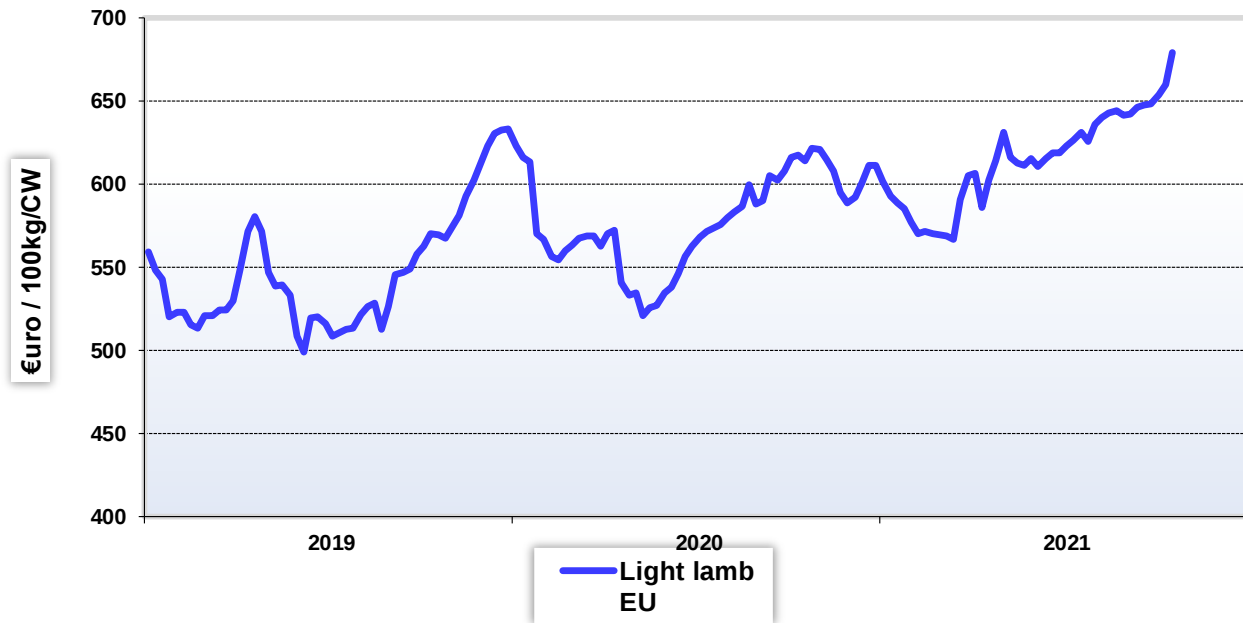


SHEEP PRICES

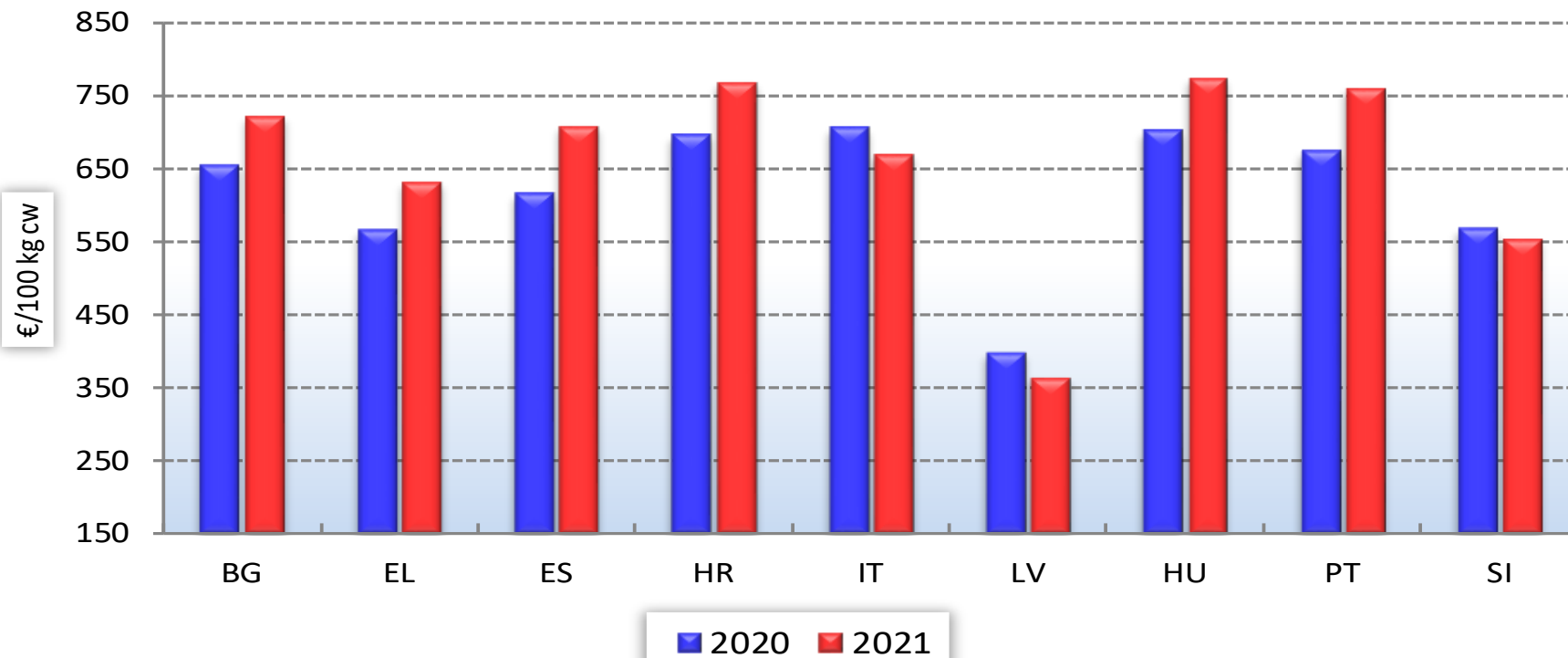
EU EVOLUTION

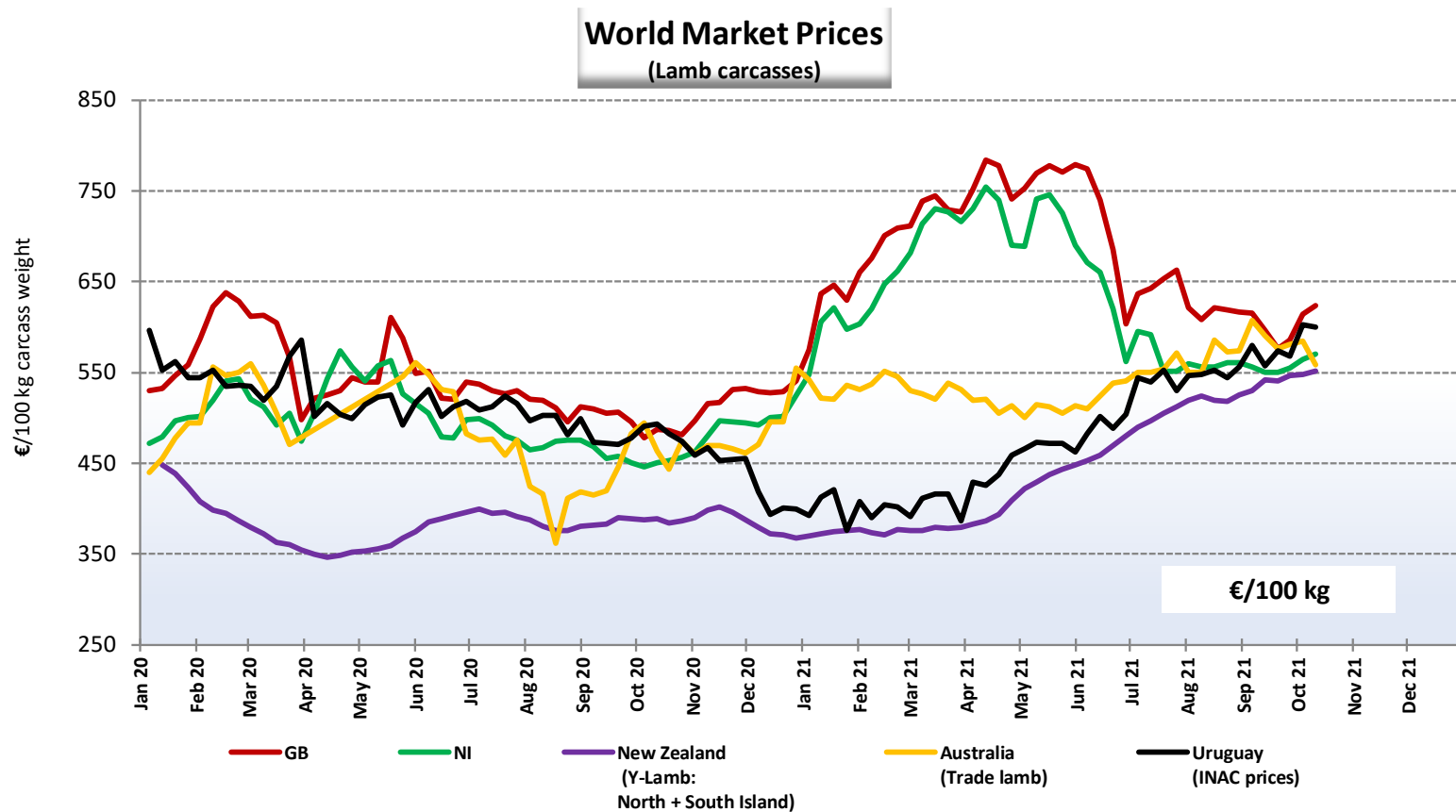


Evolution of EU average light lamb prices



Light lamb prices
week 41





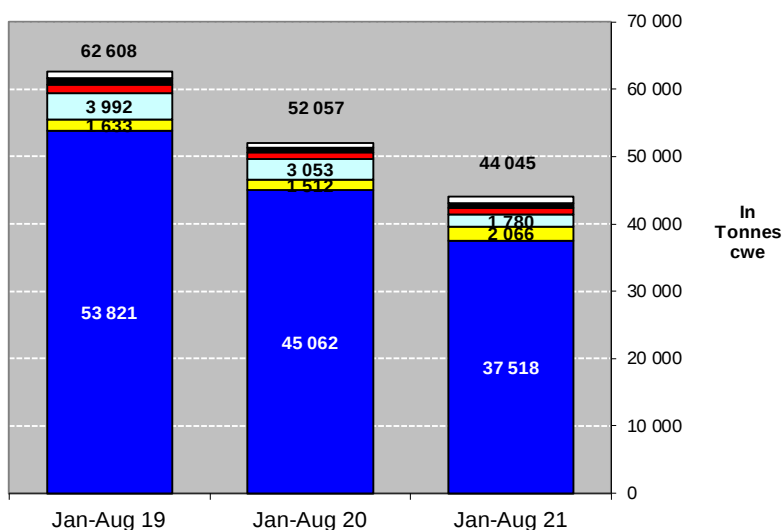


Trade

DG AGRI G3 SHEEP & GOAT
21 October 2021

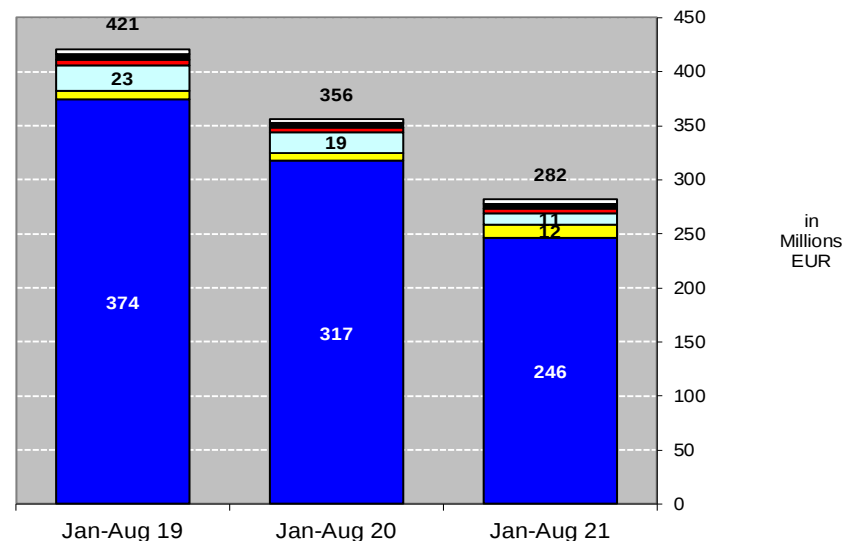
EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)
without UK



■ New Zealand ■ North Macedonia ■ Australia ■ Argentina ■ Chile ■ Other origins

EU IMPORTS of Sheep & Goat (Millions EUR)
without UK



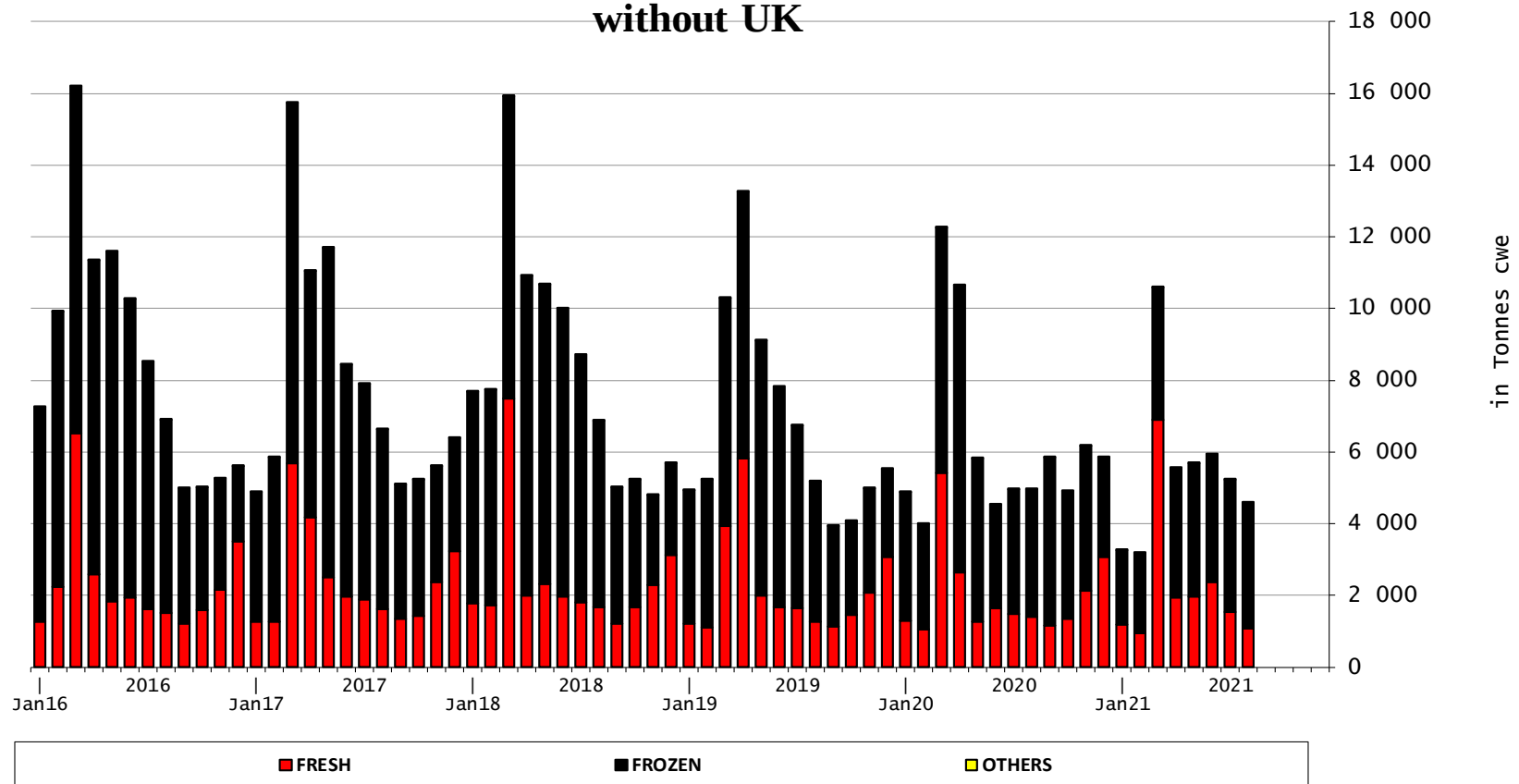
■ New Zealand ■ North Macedonia ■ Australia ■ Argentina ■ Chile ■ Other origins

EU imports of sheep & goatmeat and live animals

Trade figures (COMEXT)

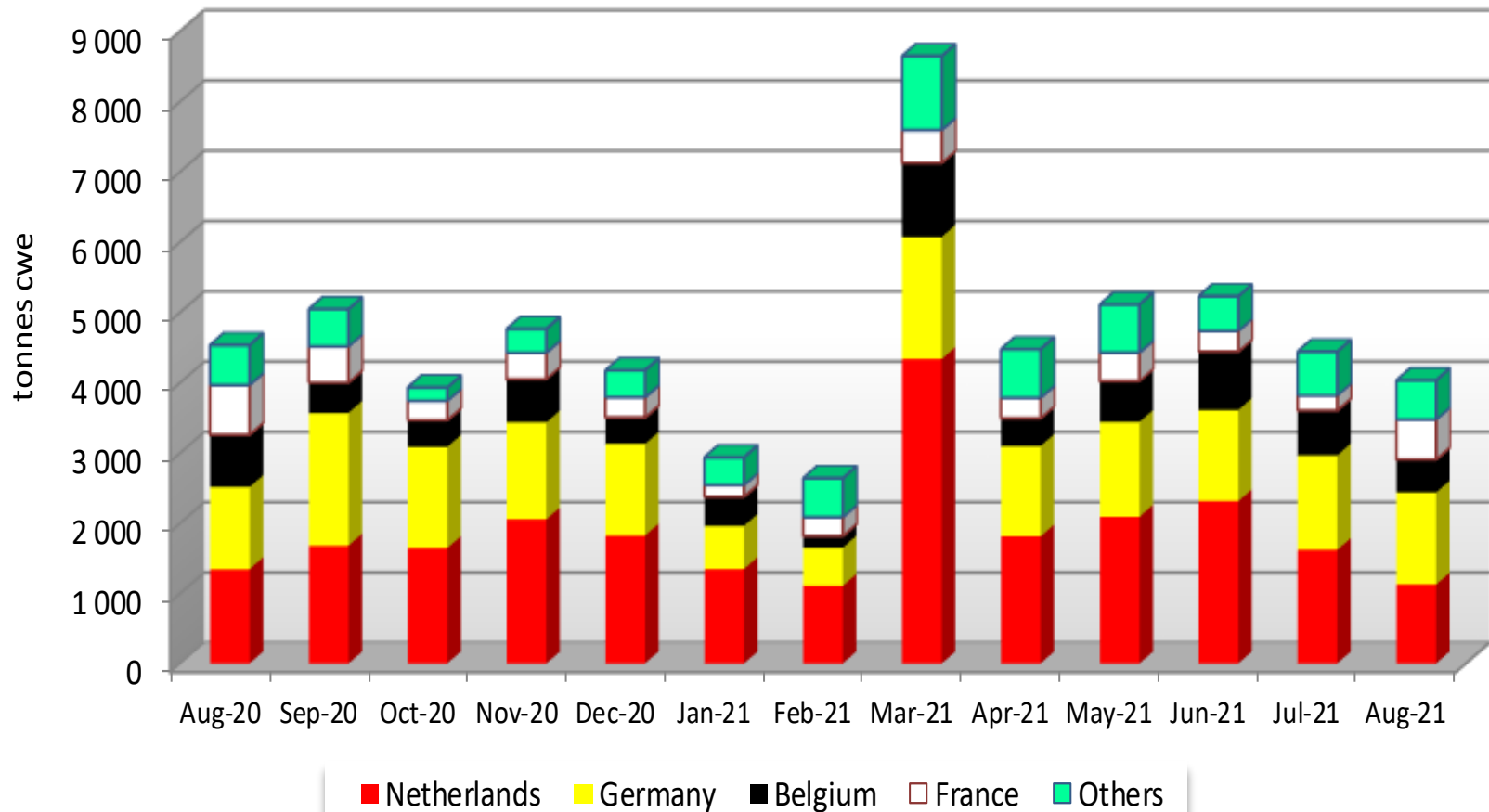
	2017		2018		2019		2020		Jan-Aug 21		Compared to Jan-Aug 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
New Zealand	81 553	86.2%	84 222	84.8%	68 984	85.0%	62 976	84.1%	37 518	85.2%	- 16.7%
North Macedonia	2 003	2.1%	1 770	1.8%	1 683	2.1%	1 683	2.2%	2 066	4.7%	+ 36.7%
Australia	5 515	5.8%	7 535	7.6%	5 987	7.4%	6 363	8.5%	1 780	4.0%	- 41.7%
Argentina	631	0.7%	1 297	1.3%	1 448	1.8%	1 465	2.0%	1 027	2.3%	- 2.3%
Chile	1 732	1.8%	1 982	2.0%	1 299	1.6%	1 244	1.7%	685	1.6%	- 2.0%
Serbia	0	0.0%	1	0.0%	0	0.0%	60	0.1%	511	1.2%	+++
Other Origins	3 142	3.3%	2 545	2.6%	1 711	2.1%	1 064	1.4%	457	1.0%	+ 42.2%
Total from Third Countries	94 577		99 351		81 111		74 854		44 045		
% change			+ 5%		- 18%		- 8%		- 15.4%		

EU Imports of Sheep and Goat products without UK



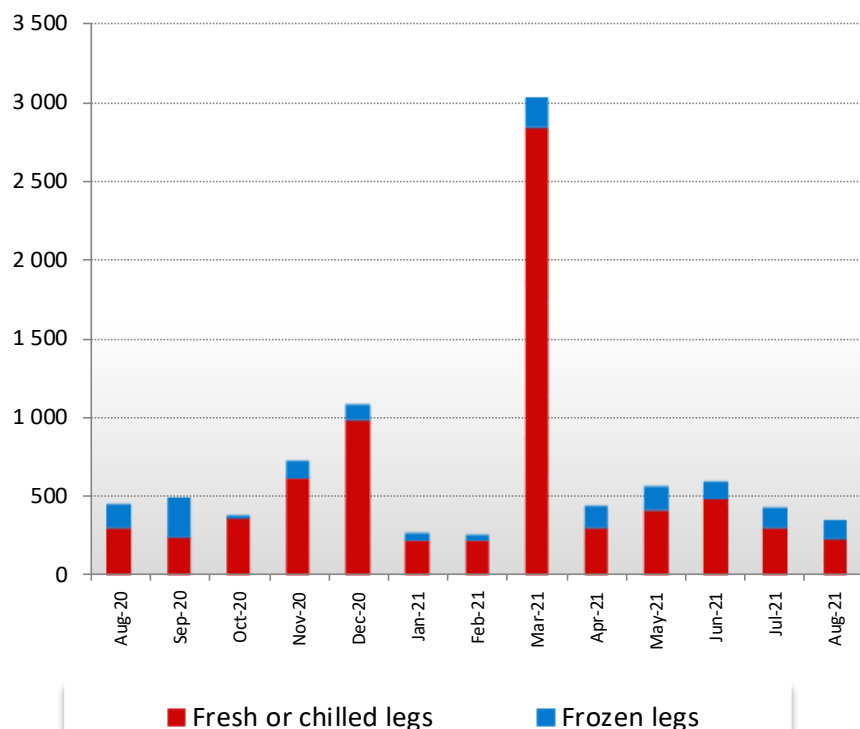
Evolution of NZ exports of sheep meat to the EU)

Source: Eurostat

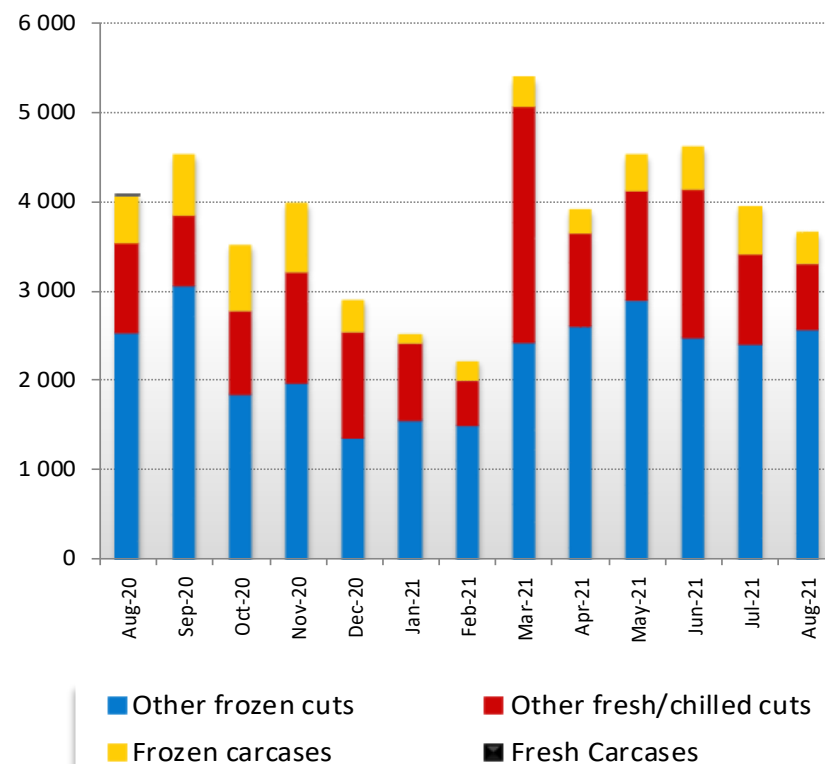


Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

Sheep legs

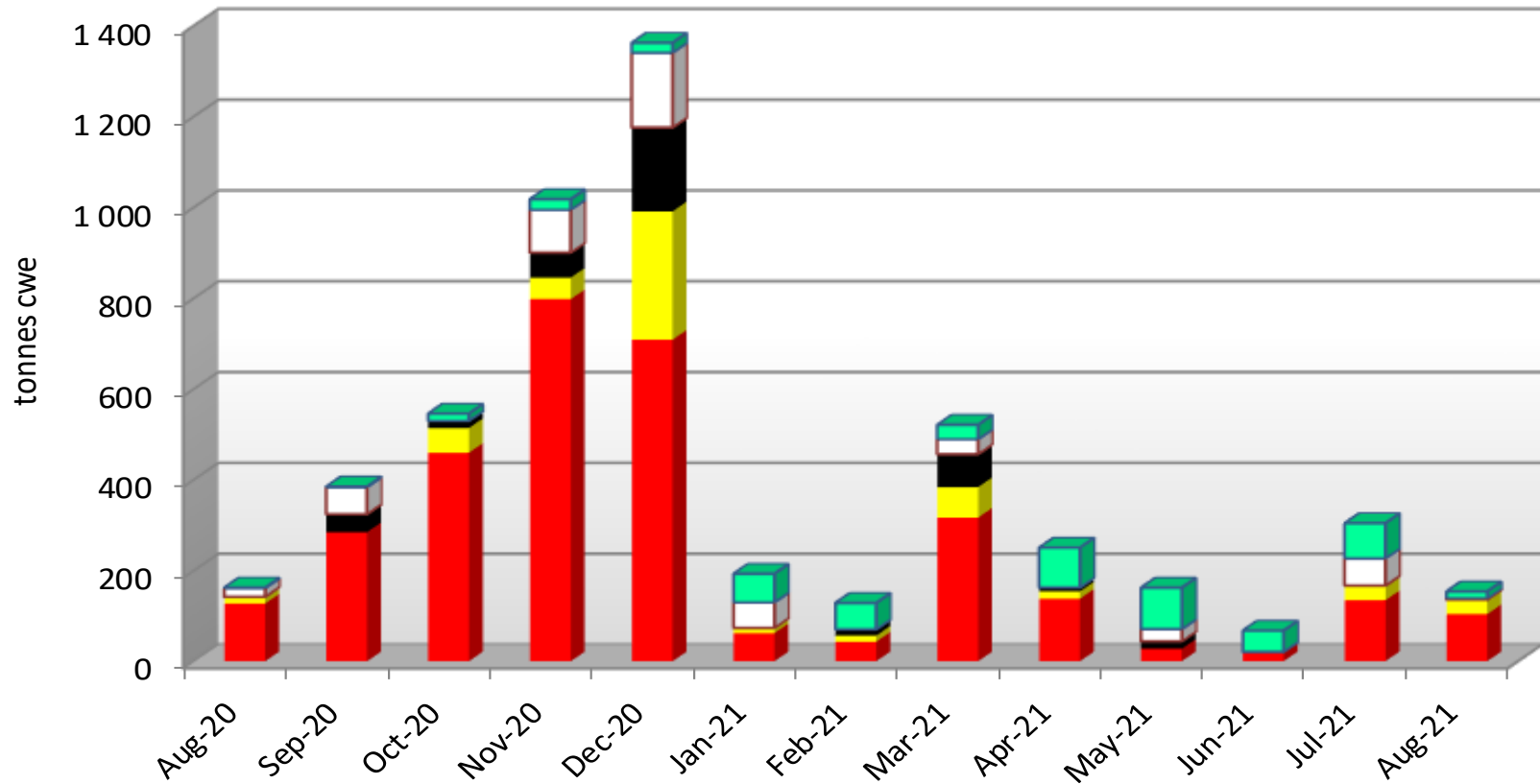


Other meat products



TRADE

Evolution of AUS exports of sheep meat to the EU

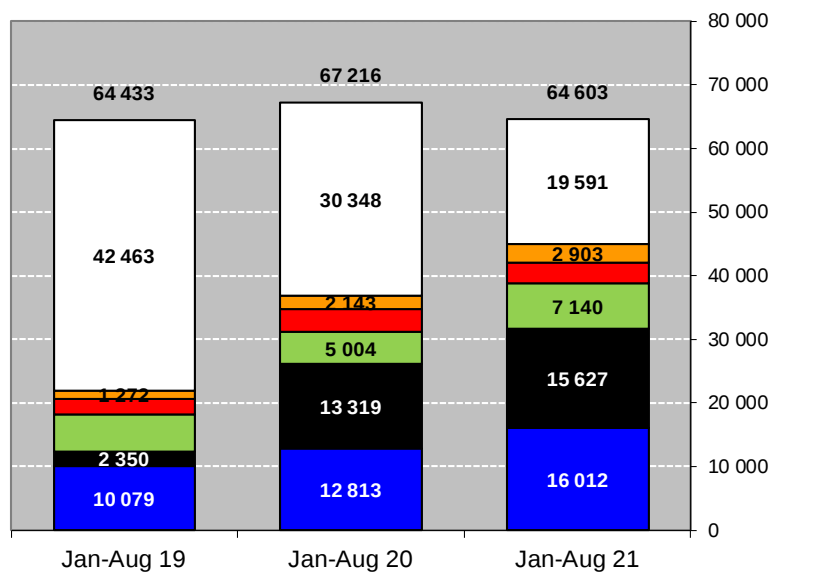


Source: Eurostat

■ Netherlands ■ France ■ Germany ■ Belgium ■ Others

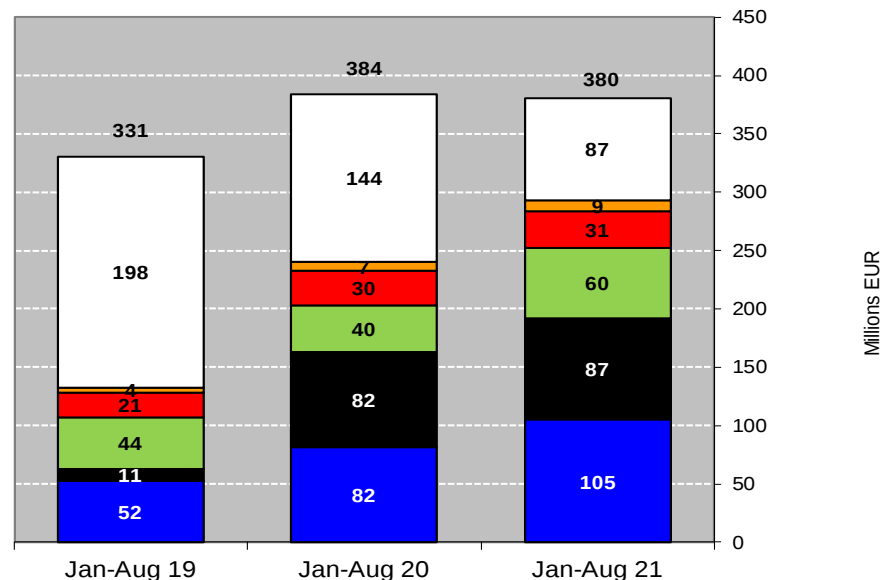
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)
without UK



■ Jordan ■ Saudi Arabia ■ Israel ■ Switzerland ■ Oman □ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR)
without UK



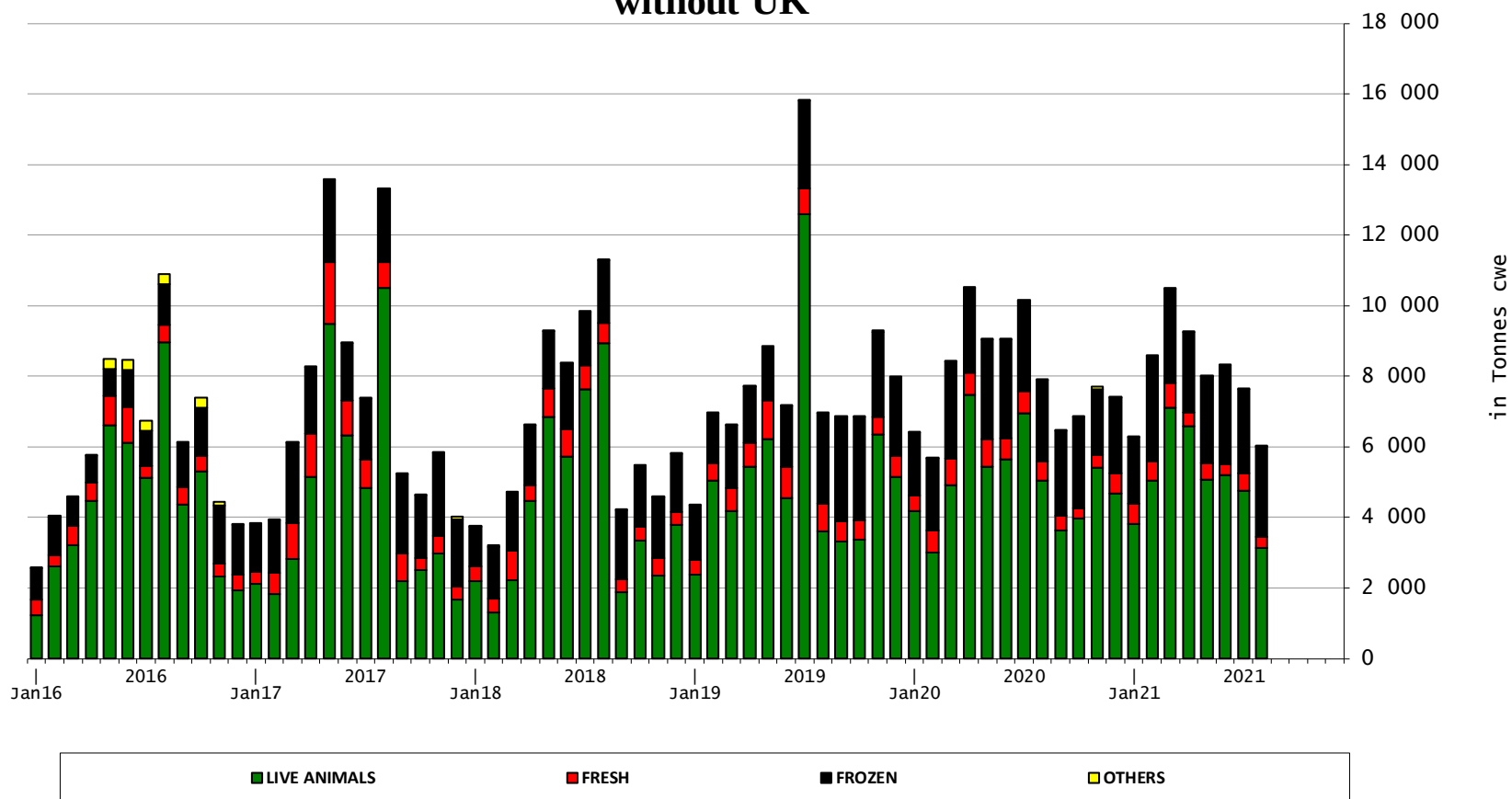
■ Jordan ■ Saudi Arabia ■ Israel ■ Switzerland ■ Oman □ Other destinations

EU exports of sheep & goatmeat and live animals

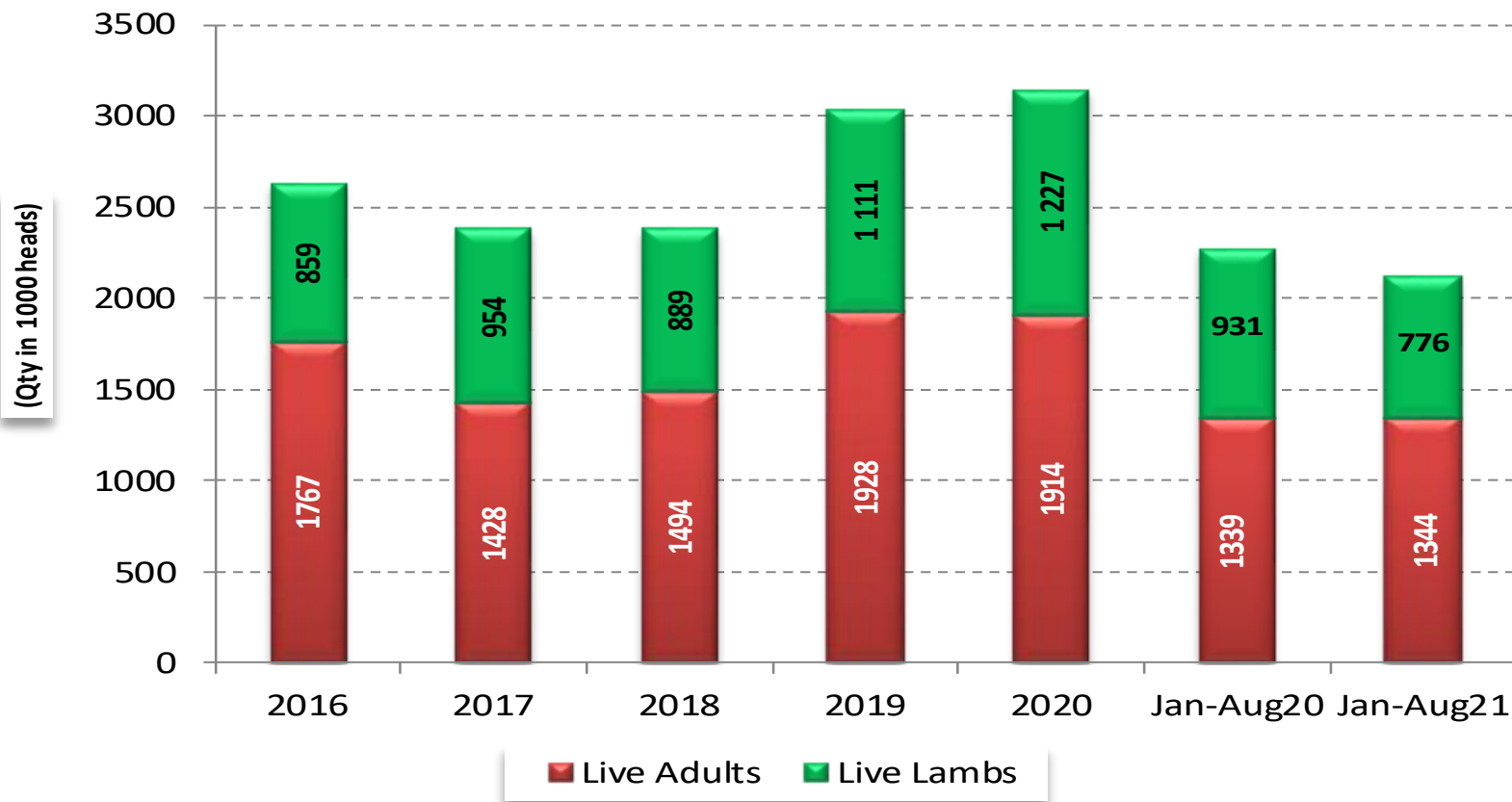
Trade figures (COMEXT)

	2017		2018		2019		2020		Jan-Aug 21		Compared to Jan-Aug 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Jordan	13 407	15.8%	11 203	14.5%	11 073	13.0%	17 169	17.9%	16 012	24.8%	+ 25.0%
Saudi Arabia	410	0.5%	926	1.2%	9 482	11.1%	22 142	23.1%	15 627	24.2%	+ 17.3%
Israel	4 580	5.4%	6 871	8.9%	7 060	8.3%	6 763	7.1%	7 140	11.1%	+ 42.7%
Switzerland	3 822	4.5%	3 806	4.9%	3 750	4.4%	5 039	5.3%	3 329	5.2%	- 7.2%
Oman	922	1.1%	1 560	2.0%	2 346	2.8%	2 995	3.1%	2 903	4.5%	+ 35.5%
Qatar	1 041	1.2%	723	0.9%	2 297	2.7%	2 835	3.0%	2 246	3.5%	+ 6.4%
U.A.Emirates	2 078	2.4%	2 053	2.7%	1 747	2.1%	2 828	3.0%	1 982	3.1%	+ 25.4%
Kuwait	1 086	1.3%	1 147	1.5%	2 446	2.9%	3 785	4.0%	1 788	2.8%	- 38.0%
Lebanon	2 471	2.9%	4 826	6.2%	5 595	6.6%	3 851	4.0%	1 521	2.4%	- 20.6%
Libya	31 938	37.5%	26 044	33.7%	23 156	27.2%	10 301	10.8%	1 519	2.4%	- 84.7%
Gaza + Jericho	180	0.2%	902	1.2%	1 053	1.2%	447	0.5%	1 049	1.6%	+++
Hong Kong	5 746	6.8%	2 641	3.4%	2 861	3.4%	2 185	2.3%	961	1.5%	- 25.2%
Ivory Coast	1 383	1.6%	1 259	1.6%	702	0.8%	1 229	1.3%	836	1.3%	+ 2.7%
Bahrain	716	0.8%	336	0.4%	1 329	1.6%	2 264	2.4%	799	1.2%	- 53.2%
Ghana	1 064	1.3%	1 102	1.4%	739	0.9%	852	0.9%	674	1.0%	+ 14.7%
<i>Other Destinations</i>	14 269	16.8%	11 845	15.3%	19 811	23.3%	11 010	11.5%	6 216	9.6%	
Total to Third Countries	85 113		77 243		95 447		95 694		64 603		
% change			- 9%		+ 24%		+ 0%		- 3.9%		

EU Exports of Sheep and Goat products without UK



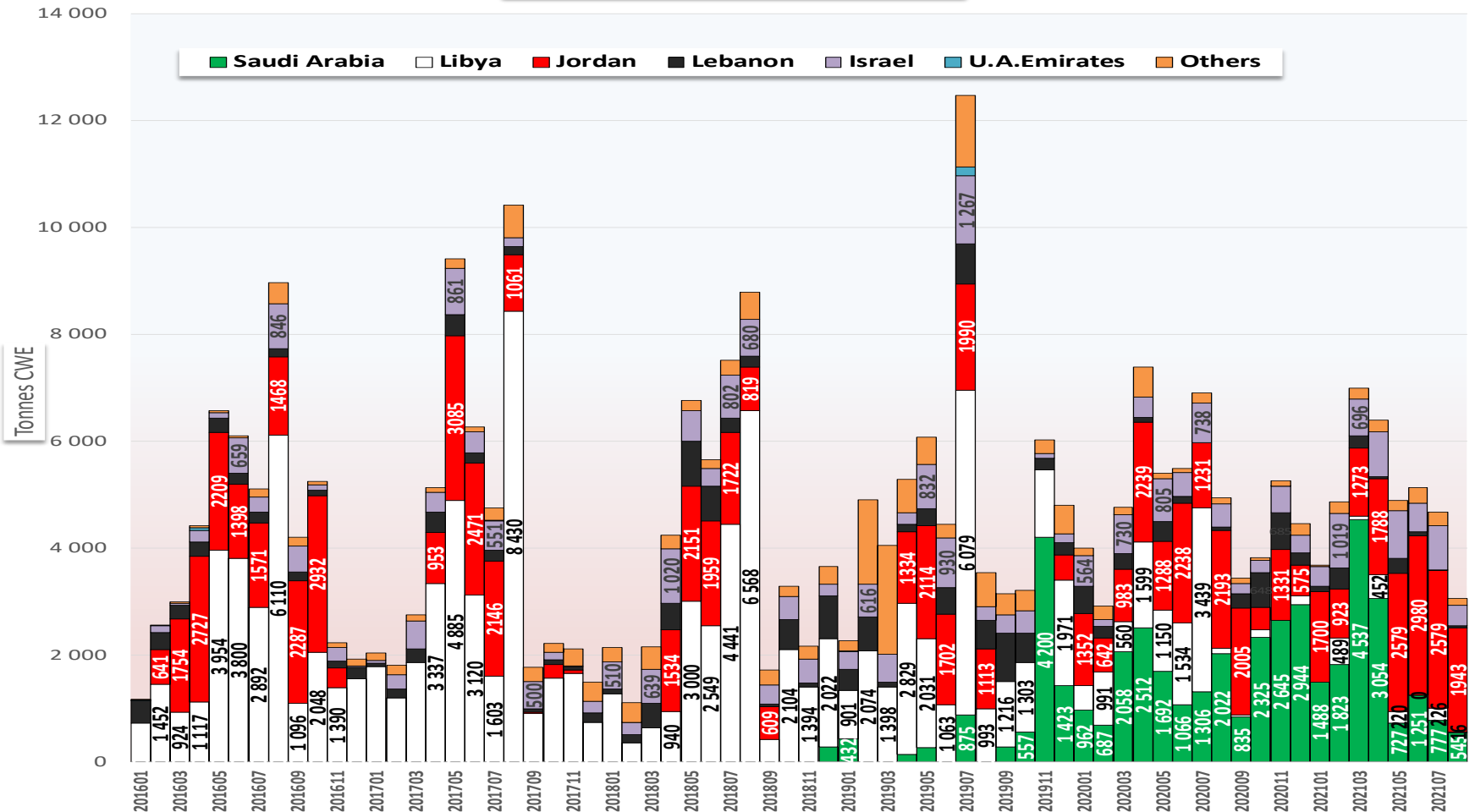
Evolution EU exports of live sheep (Excluding pure-bred breeding)



TRADE

EU Exports of LIVE Sheep Animals

(Source COMEXT - Tonnes cwe)

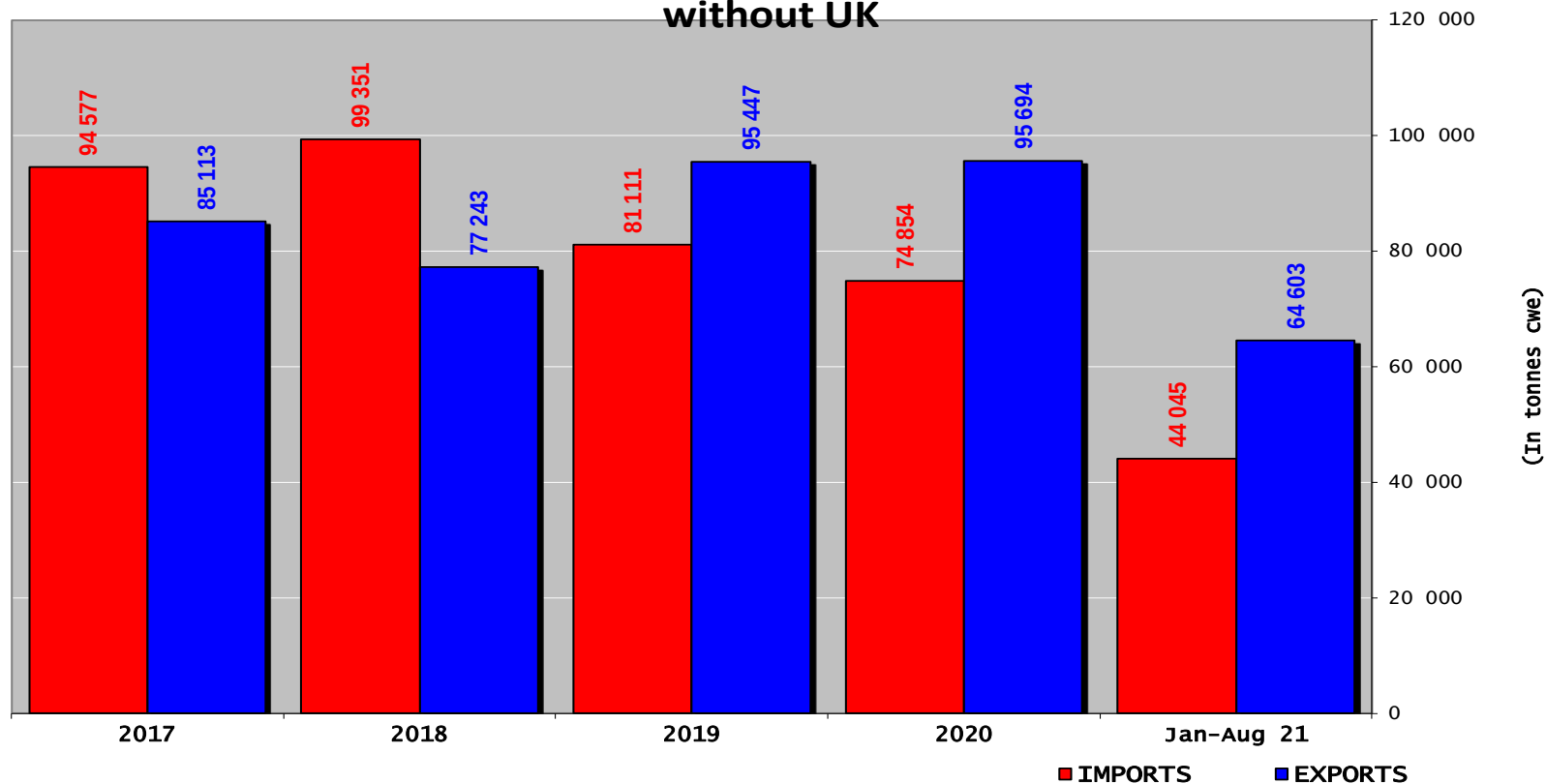


TRADE WITH UK

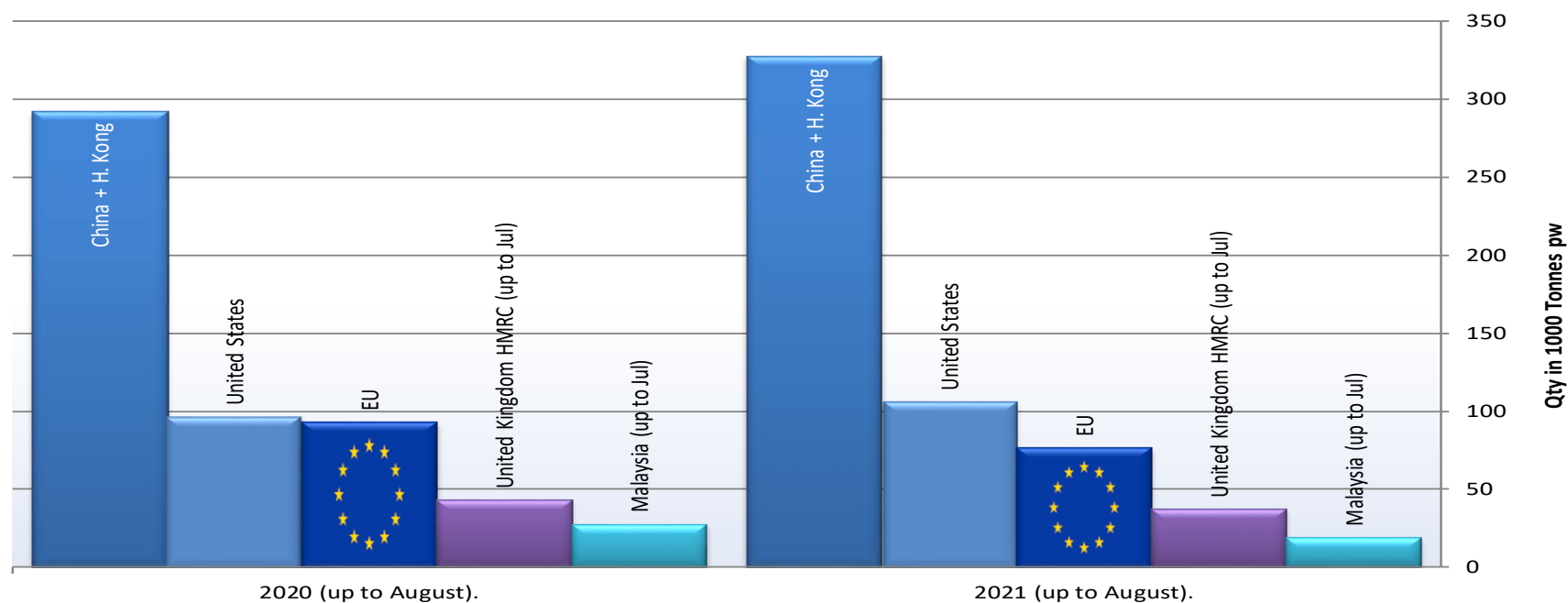
EU Sheep and Goat trade with UK from Jan to Jul

<i>In Tons</i>				
	2019	2020	2021	2021/2020
EXPORTS	17 299	14 924	10 324	-30.82%
Live Animals	0	79	0	-99.59%
Meats	17 299	14 845	10 324	-30.45%
Fresh	9 848	7 651	4 303	-43.76%
Frozen	6 865	6 752	4 138	-38.72%
Salted	4	0	9	+++
Prepared	415	363	1 867	+++
Salted Offals	167	79	7	-90.54%
IMPORTS	49 152	47 348	36 383	-23.16%
Live Animals	2 118	2 088	1 519	-27.24%
Meats	47 034	45 259	34 863	-22.97%
Fresh	41 140	38 723	32 793	-15.31%
Frozen	4 330	5 076	1 094	-78.44%
Salted	283	275	0	-100.00%
Prepared	107	49	112	+++
Salted Offals	1 175	1 137	863	-24.04%
Source : Eurostat - Comext				

Evolution of EU Sheep and Goat Trade Balance without UK



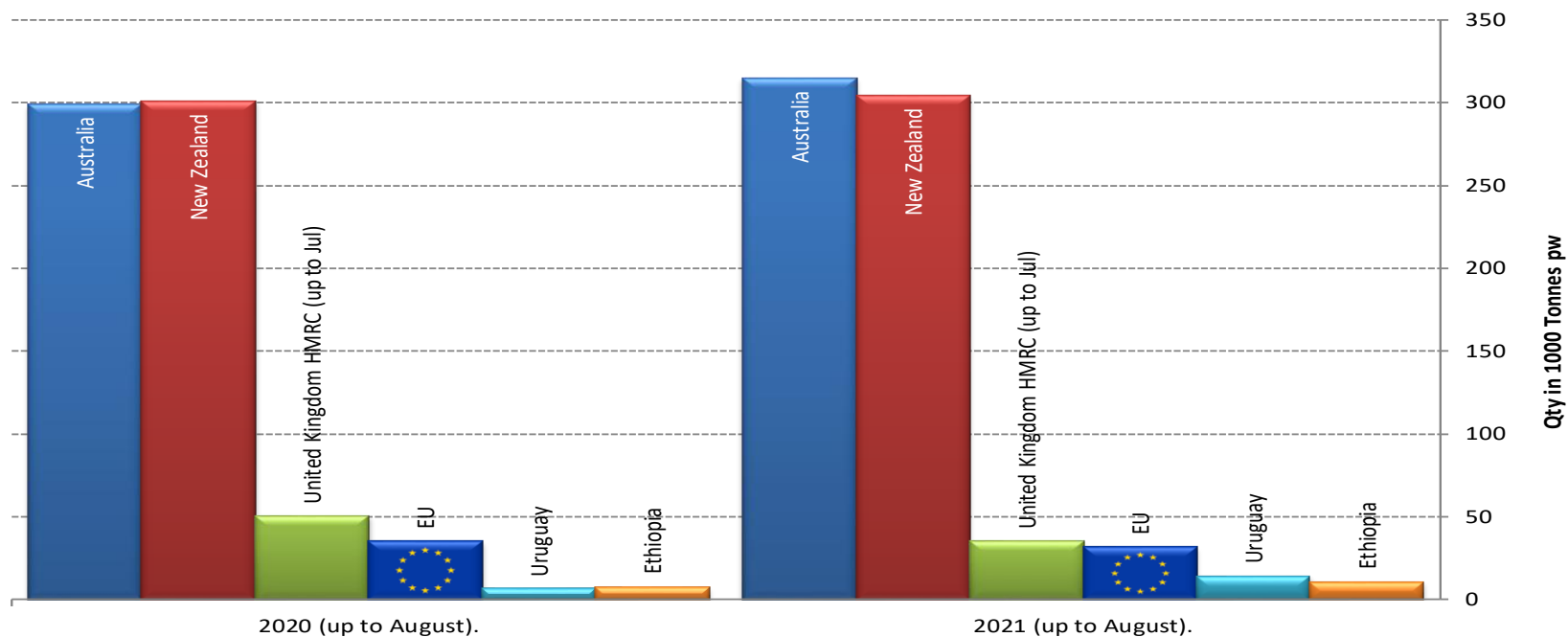
Main Importers of SHEEP&GOAT Products (up to August).



Source : GTA

Excl. Live animals

Main Exporters of SHEEP&GOAT Products (up to August).



Source : GTA

Excl. Live animals



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